

## **Offering Memorandum:**

*Circuit City Stores Liquidating Trust & In re Borders Group, et al.*

*Sale of "Legacy" IP Address Blocks (IPv4)*

September 2011

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Hilco Streambank has been retained by Borders Group, Inc. and its affiliates ("Borders") and by the Circuit City Stores Inc. Liquidating Trust ("CC Trust") to facilitate the transfer of their remaining blocks of IP Addresses.

## **BACKGROUND**

All Devices connecting to the Internet, at home or via a business, require a unique Internet number space called an Internet Protocol Address (IP Address). There are approximately 4.3 billion existing IPv4 numbers, most of which have already been allocated, thereby creating a shortage. This offering provides a unique opportunity for a company with a need for IP Addresses to acquire large contiguous blocks of IP Addresses. The IP Addresses are classified as "Legacy IP Addresses", which means that they were acquired prior to the appointment of ARIN (The American Registry for Internet Numbers) on December 22, 1997. Although a transition to a new standard (IPv6) is underway, it is expected to take years for the transition to be complete, especially given the current state of the economy.

## **ADDRESSES AVAILABLE**

**CC Trust:** Two (2) blocks of /16 Class B Legacy IPv4 numbers (131,072 IP Addresses)\*

**Borders:** One (1) block of /16 Class B Legacy IPv4 numbers (65,536 IP Addresses)\*

\*The actual range of numbers will be provided to interested bidders.

**Total IP Addresses:        196,608**

## **SALE PROCESS**

- Bids can be for (a) all of the blocks, (b) one block or (c) the two CC Trust Blocks
- We will consider bids received by the Bid Deadline and based on the bids received will either finalize a sale with the highest bidder(s) or proceed to an auction with a select group of the highest bidders.
- Sale of the Borders Blocks is subject to Bankruptcy Court approval.
- Sale may be subject to compliance with certain requirements of the American Registry of Internet Numbers ("ARIN").

## **CONTACT INFORMATION**

Interested parties should contact Streambank, LLC as follows:

Pete Huntington  
Ph: (781) 444-4940

[phuntington@hilcostreambank.com](mailto:phuntington@hilcostreambank.com)

Jack Hazan  
Ph: (212) 610-5663

[jhazan@hilcodtreambank.com](mailto:jhazan@hilcodtreambank.com)